

FINANCIAL STATEMENT

Name _____

Address _____

Number of people in property _____

| INCOME Weekly/monthly | You | Partner | Spouse | Others | TOTAL |
|--|------------|----------------|---------------|---------------|--------------|
| Wages/salary | | | | | |
| Income Support | | | | | |
| Working/Child Tax Credit | | | | | |
| Child Benefit | | | | | |
| Job Seekers' Allowance | | | | | |
| Incapacity Benefit | | | | | |
| Other state benefits | | | | | |
| Retirement/Works Pension | | | | | |
| Non-dependant contribution | | | | | |
| Other | | | | | |
| | | | | | |
| | | | | | |
| TOTAL INCOME (A) | | | | | |

| EXPENDITURE Weekly/monthly | You | Partner | Spouse | Others | TOTAL |
|---|------------|----------------|---------------|---------------|--------------|
| Housing costs | | | | | |
| Mortgage/rent | | | | | |
| Secured loan | | | | | |
| Ground rent/service charges | | | | | |
| Buildings/contents insurance | | | | | |
| Life insurance/endowment | | | | | |
| Council tax | | | | | |
| Gas | | | | | |
| Electricity | | | | | |
| Water | | | | | |
| Housekeeping | | | | | |
| TV licence/rental | | | | | |
| Telephone | | | | | |
| School meals/meals at work | | | | | |
| Public transport | | | | | |
| Magistrates' court fines | | | | | |
| Clothing/contingencies | | | | | |

| | | | | | |
|---|--|--|--|--|--|
| Child care | | | | | |
| Car insurance | | | | | |
| Road tax | | | | | |
| Petrol/repairs | | | | | |
| Hire purchase | | | | | |
| Credit cards/store cards | | | | | |
| Maintenance payments | | | | | |
| Prescriptions/dentists | | | | | |
| Children's expenses | | | | | |
| Mobile phone | | | | | |
| Other | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Priority debts | | | | | |
| Mortgage arrears | | | | | |
| 2 nd mortgage arrears | | | | | |
| Rent arrears | | | | | |
| Council tax arrears | | | | | |
| Gas debts | | | | | |
| Electricity debts | | | | | |
| Magistrates' fines arrears | | | | | |
| Maintenance arrears | | | | | |
| Other | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL EXPENDITURE (B) | | | | | |
| SURPLUS INCOME FOR CREDITORS (total (A) minus total (B)) | | | | | |

| OFFERS TO CREDITORS | £ |
|----------------------------|----------|
| Weekly/monthly | |
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| 5. | |
| 6. | |
| 7. | |
| 8. | |
| 9. | |
| 10. | |
| 11. | |
| 12. | |